Savings Worksheet

To help you estimate the savings a plan provider can achieve using SmartPlan Enterprise, we have prepared a simple worksheet. Insert the amounts you expect to spend in each category during the course of one year. Deploying SmartPlan Enterprise can save, on average, 10% - 30% of costs associated with plan promotion and support. Your savings may be higher or lower.

Live Meetings

	Reps		**Mtgs./Yr/Rep**		**Total Mtgs/Yr**
Step 1:	_____	x	_____	=	_____

	Total Mtgs/Yr		**Cost/Mtg.**		**Total Cost**
Step 2:	_____	x	_____	=	_____

Other Items	**Unit Cost**		**Units/Year**		**Total Cost**
Enrollment Kit	_____	x	_____	=	_____
Plan Summary	_____	x	_____	=	_____
Data Input	_____	x	_____	=	_____
Tel. Support	_____	x	_____	=	_____
Print Outreach	_____	x	_____	=	_____

TOTAL CURRENT COSTS: _____